

## **Raúl Martínez Cueto**

*California-Licensed Professional Fiduciary*

### **Pais Montgomery Fiduciary**

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**Services performed:** Trust and Estate Administration; Conservatorships of Person and Estate.

**Fiduciary Practice Profile:** Raúl has been a California-Licensed Professional Fiduciary since February 13, 2016. He is a member of Pais Montgomery Fiduciary, a Pasadena-based fiduciary practice dedicated to the needs of their trust and conservatorship clients—with a strong interest in protecting their clients against all potential incidences of elder abuse. As a native Spanish speaker (born in Ciudad de México), Raúl is especially positioned to serve the needs of conservatees and trust beneficiaries who are primarily Spanish speakers.

**Licenses and Certifications:** *Professional Fiduciaries Bureau*, State of California Department of Consumer Affairs, License No. PF 903.

**Education:** Bachelor in Business Administration, Universidad Tecnológica de México, April, 1994.  
Specialization in Quality and Productivity, Universidad Tecnologica de México, December, 1996.

**Relevant Work History:** In addition to his experience as a licensed professional fiduciary, Raúl has also served more than ten years as Director of Programs and Operations, and then as Executive Deputy Director, at the ***Pasadena Senior Center***, which provides various services to more than 2,250 members of the senior community, including a fully-equipped fitness center and classes on a number of topics including exercise, computer skills, painting, dance, and ESL. In this capacity, Raúl is responsible for management of facility operations, membership and direct supervision of 47 staff members, both direct reports and contract employees. During his time at the Pasadena Senior Center, and as a direct result of his leadership, membership has increased approximately 30% and revenues approximately 35%. Raúl has also served as the primary liaison between the Pasadena Senior Center and the City of Pasadena, providing senior educational classes to several local community centers.

Raúl also served four years as Food Distribution Manager at the Pasadena-based ***AIDS Service Center***, a non-profit organization which provided counseling, food, housing and other support to victims of HIV/AIDS.

### **Proven Skills Brought to Professional Fiduciary Practice:**

- Experienced and passionate advocate for individual seniors and the senior community
- Problem solver who performs well within restricted timelines.
- Native Spanish speaker with keen insights into the particular needs of members of California's burgeoning Hispanic community.