

PAIS MONTGOMERY FIDUCIARY

Trusts, Probate Estates, & Conservatorships

David Berrent, CLFP #780

California Licensed Professional Fiduciary
PAIS MONTGOMERY FIDUCIARY
1443 E. Washington Blvd #644
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SERVICES PERFORMED:

Trust Administration, Probate Estate Administration, Conservatorships of the Person & Estate, Power of Attorney

FIDUCIARY PRACTICE PROFILE:

David Berrent is a California licensed professional fiduciary and partner at Pais Montgomery Fiduciary. He's a specialist in probate matters for families and attorneys who need someone to serve as: Trustee, Successor Trustee, Estate Executor, Probate Administrator or Conservator. Pais Montgomery Fiduciary specializes in tackling problem assets and estates struggling with contentious litigation. David often serves as a neutral third-party trustee or conservator in cases where there is litigation over a trust, estate or elder law matter. He is experienced in taking over active operating businesses to prepare for sale or distribution to beneficiaries. As a part of his practice, he manages and sells real estate holdings of all sizes and compositions. David also brings 30 years' experience in the entertainment industry giving him unique skills for management of trusts and estates containing intellectual property assets.

LICENSES & CERTIFICATIONS:

Professional Fiduciaries Bureau, State of California Department of Consumer Affairs, License #780
National Certified Guardian, Center for Guardian Certification

PROFESSIONAL MEMBERSHIPS:

Professional Fiduciary Association of California, Associate Member
Beverly Hills Bar Association, Non-Attorney Member

EDUCATION:

Certificate in Professional Fiduciary Management for Conservators, Cal State Fullerton, 2013
B.S. Communications, State University of New York at Brockport, 1985.

PRIOR WORK EXPERIENCE:

David Berrent is a multi-Emmy and Peabody Award winning TV and film producer. As one of the first architects of MTV Networks to the documentary film unit of ABC News to indie film producer to CEO and Managing Partner for a touring live circus, David has consistently broken new ground in filmed and live entertainment.

PROVEN SKILLS BROUGHT TO PROFESSIONAL FIDUCIARY PRACTICE:

- Managed multi-million-dollar budgets of complex entertainment projects from inception to execution to delivery.
- Managed cash flow and day-to-day operations of filmed and large-scale live events.
- Oversaw large staffs of employees including union personnel.
- Expertise in negotiating contracts and managing vendors.
- Extremely well organized with attention to every detail.
- Experience managing Intellectual Property and Trademarks
- Highly technically proficient in computers and social media.